

9 July 2024

Sandra Wutete Principal Adviser, Listings Compliance ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

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TRADING HALT

Macarthur Minerals Limited (ASX: MIO) (TSX-V: MMS) (the "Company" or "Macarthur") requests that a trading halt of its securities be granted by ASX with effect immediately.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- a) The trading halt is requested pending the release of the the release of capital raising announcement.
- b) The Company requests the trading halt remains in place until the commencement of trading on Thursday, 11 July 2024 or the earlier of such time as it makes the announcement.
- c) The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Yours sincerely

Cameron McCall

Executive Chairman and CEO Macarthur Minerals Limited

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