

29 August 2024

Dear Shareholder,

MACARTHUR MINERALS LIMITED – ANNUAL GENERAL MEETING 2024

Macarthur Minerals Limited (the “**Company**” or “**Macarthur**”) is pleased to invite you to the 2024 Annual General Meeting (“**AGM**”), to be held as a physical meeting at Suite 1G, Building 1, Kings Row Office Park, 40-52 McDougall Street, Milton, Queensland, Australia at **10.00 am (Australian Eastern Standard Time) on Thursday, 26 September 2024.**

The Company strongly encourages Shareholders who wish to vote on the business of the meeting to do so by lodging a Proxy Form prior to the date of meeting as per the instructions on the form. Proxy Forms must be received by no later than **10:00 a.m. on Tuesday, 24 September 2024 (Australian Eastern Standard Time) or Monday, 23 September 2024 at 5:00 pm (Eastern Daylight Time) or 2:00 p.m. (Pacific Daylight Time).** Shareholders can submit any questions in advance of the Meeting by emailing them to communications@macarthurminerals.com by no later than 5.00 pm. (Australian Eastern Standard Time) on Thursday, 19 September 2024.

As permitted by the *Corporation Act 2001 (Cth)*, the Company will not be dispatching physical copies of the Notice of Meeting to Australian shareholders unless the shareholders have made a valid election to receive documents in hard copy. The Notice of Meeting and accompanying explanatory statement (Meeting Materials) are available to shareholders electronically and can be viewed and downloaded at www.macarthurminerals.com.

The Notice and the accompanying Explanatory Statement should be read in its entirety. The Explanatory Statement contains important information about the matters to be considered at the AGM to assist Shareholders to determine how to vote on the resolutions set out in the Notice.

I look forward to your participation in the Meeting.



Cameron McCall
Executive Chairman and CEO

Macarthur Minerals Limited

ABN 93 103 011 436

Head Office Brisbane:

Suite 1G, Kings Row Office Park, 40-52 McDougall St, Milton, QLD 4064, Australia

Postal address: PO Box 1148, Milton, QLD 4064, Australia

T +617 3221 1796 | www.macarthurminerals.com