



Announcement Summary

**Entity name**  
MACARTHUR MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday August 07, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Pursuant to Appendix 3B lodged with ASX on 22 July 2025.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MIO	ORDINARY FULLY PAID	77,842,118	07/08/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

93103011436

### 1.3 ASX issuer code

MIO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/8/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

23/7/2025

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Pursuant to Appendix 3B lodged with ASX on 22 July 2025.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

MIO : ORDINARY FULLY PAID

**Issue date**

7/8/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

77,842,118

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For the purposes of Resolution 14 at the Company's Annual General Meeting on 29 August 2025, the Company proposes to issue a further 21,990,746 shares and 10,995,373 unlisted options to Gold Valley Yilgarn Pty Ltd under the Excess Allocation component of the Underwriting Agreement. The issue of these securities is conditional on shareholder approval. No further securities will be issued as part of this transaction unless such approval is obtained.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIO : ORDINARY FULLY PAID	277,507,628
MIOO : OPTION EXPIRING 27-SEP-2025	3,483,088
MIONA : ORDINARY FULLY PAID DEFERRED	99,832,755
MIOOB : OPTION EXPIRING 05-AUG-2027 DEFERRED	49,916,377

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX \$0.40	500,000
MIOAAT : OPTION EXPIRING 29-JUL-2026 EX \$0.10	12,096,915
MIOAAS : RESTRICTED SHARE UNITS EXPIRING 24-JAN-2027	2,200,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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