Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

 Thursday August 07, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MIOOB	OPTION EXPIRING 05-AUG-2027 DEFERRED	38,921,066	07/08/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is
New announcement
1.5 Date of this announcement

7/8/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issued under entitlement offer and unlisted per ASX Listing Rule 19.12(3)(a).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MIOOB : OPTION EXPIRING 05-AUG-2027 DEFERRED

Date the +securities the subject of this notification were issued

7/8/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

These options expires on 7 August 2027

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options are unlisted as they do not meet the requirements for quotation under ASX Listing Rule 19.12(3)(a).

Issue details

Number of +securities

38,921,066

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

38,921,066 unlisted options issued to eligible shareholders under a renounceable entitlement offer per Prospectus dated 13 June 2025 and Supplementary Prospectus dated 23 July 2025.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	199,665,510
MIOO : OPTION EXPIRING 27-SEP-2025	3,483,088
MIONA : ORDINARY FULLY PAID DEFERRED	99,832,755
MIOOB : OPTION EXPIRING 05-AUG-2027 DEFERRED	88,837,443

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX $0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX $0.40	500,000
MIOAAT : OPTION EXPIRING 29-JUL-2026 EX $0.10	12,096,915
MIOAAS : RESTRICTED SHARE UNITS EXPIRING 24-JAN-2027	2,200,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1