



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Tuesday September 23, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 18 SEPT 2027	10,995,373	18/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93103011436

1.3 ASX issuer code

MIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued under entitlement offer and unlisted per ASX Listing Rule 19.12(3)(a).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 18 SEPT 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02976219-6A1277355&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

18/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING 18 SEPT 2027

Any other information the entity wishes to provide about the +securities the subject of this notification

The 10,995,373 options are being issued to Gold Valley Yilgarn Pty Ltd as part of the Underwriting Agreement to satisfy the shortfall under the Entitlement Offer. These options form the *Excess Allocation* component and are issued to allow GVV to acquire its full allocation under the revised offer.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options are unlisted as they do not meet the requirements for quotation under ASX Listing Rule 19.12(3)(a).



Issue details

Number of +securities

10,995,373

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Gold Valley Yilgarn Pty Ltd under the Underwriting Agreement as consideration for shortfall securities allocated under the Entitlement Offer.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIO : ORDINARY FULLY PAID	294,455,397

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX \$0.40	500,000
MIOAAU : OPTION EXPIRING 07-AUG-2027 EX \$0.03	38,921,066
MIOAAT : OPTION EXPIRING 29-JUL-2026 EX \$0.10	12,096,915
MIOAAS : RESTRICTED SHARE UNITS EXPIRING 24-JAN-2027	2,200,000
New class - code to be confirmed : OPTION EXPIRING 18 SEPT 2027	10,995,373



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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